

Theodore O. Rogers, Jr. (TR-5279)
William L. Farris (WF-4765)
Darrell S. Cafasso (DC-7123)
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, NY 10004-2498
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Attorneys for Barclays Capital Inc.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:		
LEHMAN BROTHERS HOLDINGS INC.,		Chapter 11
		Case No. 08-13555 (JMP)
Debtor.		
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MAXIMILIAN CORETH,		
		Adv. Pro. No. 09-01045 (JMP)
Plaintiff,		
v.		
BARCLAYS CAPITAL INC.,		
Defendant.		
-----	X	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 7007.1-1, Barclays Capital Inc., by and through its undersigned counsel, identifies Barclays PLC, Barclays Bank PLC and Barclays Group US Inc. as corporations that directly or indirectly own 10% or more of any class of Barclays Capital Inc.'s equity interests.

Dated: March 19, 2009
New York, New York

/s/ Theodore O. Rogers, Jr.
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